



**BAKER TECHNOLOGY LIMITED**  
(Unique Entity Number 198100637D)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS ON THE BASIS OF TWO (2) WARRANTS FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("WARRANTS ISSUE") – LISTING AND QUOTATION OF THE WARRANTS**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement dated 11 May 2012 relating to the Warrants Issue.*

Further to the announcement on 4 June 2012 on the results of the Warrants Issue, the Board of Directors of the Company is pleased to announce that 280,117,952 Warrants were allotted and issued today.

The aforesaid Warrants will be listed and quoted on the Main Board of the SGX-ST on 8 June 2012 and trading of the Warrants will also commence with effect from 9.00 a.m. on the same date.

The New Shares arising from the exercising of the Warrants, will, upon allotment and issue, be listed and quoted on the Official List of the SGX-ST.

By Order of the Board  
**BAKER TECHNOLOGY LIMITED**

Nga Ko Nie  
Company Secretary

6 June 2012