



BAKER TECHNOLOGY LIMITED

(Unique Entity Number 198100637D)

(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Baker Technology Limited (the "**Company**") will be held at Nautica II, Level 2, Republic of Singapore Yacht Club, 52 West Coast Ferry Road, Singapore 126887 on Wednesday, 3 October 2018 at 10.00 a.m. for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution as an Ordinary Resolution:

ORDINARY RESOLUTION:

THE PROPOSED RATIFICATION OF:

- (1) **THE ACQUISITION BY BT INVESTMENT PTE. LTD. OF 371,646,150 ISSUED AND PAID-UP ORDINARY SHARES IN CH OFFSHORE LTD., REPRESENTING APPROXIMATELY 52.72% OF THE SHARE CAPITAL OF CH OFFSHORE LTD.; AND**
- (2) **THE MANDATORY UNCONDITIONAL CASH OFFER BY BT INVESTMENT PTE. LTD. FOR CH OFFSHORE LTD.**

THAT:

- (1) the acquisition by BT Investment Pte. Ltd., a direct wholly-owned subsidiary of the Company, of 371,646,150 issued and paid-up ordinary shares in CH Offshore Ltd., representing approximately 52.72% of the share capital of CH Offshore Ltd., and the mandatory unconditional cash offer by BT Investment Pte. Ltd. for CH Offshore Ltd. (the "**Transaction**"), further details of which are set out in the Circular dated 17 September 2018 be hereby approved, ratified and confirmed;
- (2) any acts, matters and things done or performed, and/or documents signed, executed, sealed and/or delivered by any one of the Directors in connection with the Transaction and this Resolution be and are hereby approved, confirmed and ratified; and
- (3) the Directors of the Company and/or any one of them be and are/is hereby authorised to complete and do all such things (including executing such documents as may be required) as they and/or he may in their/his absolute discretion consider expedient or necessary to give effect to the transactions contemplated and/or authorised by this Resolution.

By Order of the Board

Nga Ko Nie

Company Secretary

Singapore, 17 September 2018

NOTES

1. A member of the Company (other than a Relevant Intermediary*) entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote on his/her behalf. A member of the Company, which is a corporation, is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a member of the Company.
2. A Relevant Intermediary* may appoint more than two proxies, but each proxy must be appointed to exercise the rights attached to a different share or shares held by him (which number and class of shares shall be specified.)
3. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 10 Jalan Samulun, Singapore 629124 not less than 72 hours before the time appointed for holding the Extraordinary General Meeting.

* A Relevant Intermediary is:

- (a) a banking corporation licensed under the Banking Act (Chapter 19 of Singapore) or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity;
- (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Chapter 289 of Singapore) and who holds shares in that capacity; or
- (c) the Central Provident Fund Board established by the Central Provident Fund Act (Chapter 36 of Singapore), in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing, administration and analysis by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.