



**BAKER TECHNOLOGY LIMITED**  
(Unique Entity Number 198100637D)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "WARRANTS ISSUE") – NOTICE OF BOOKS CLOSURE DATE**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement dated 20 August 2009 relating to the Warrants Issue.*

**1. Notice of Books Closure Date**

**NOTICE IS HEREBY GIVEN** that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 20 October 2009 (the "**Books Closure Date**") for the purpose of determining the provisional allotments to Shareholders under the Warrants Issue (other than those Shareholders whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") or the Company, as the case may be, are outside Singapore and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**")) (the "**Entitled Shareholders**").

Entitled Shareholders (being depositors) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Warrants under the Warrants Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Shareholders (being scripholders) whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Warrants under the Warrants Issue on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. on the Books Closure Date.

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants will not be offered to Foreign

Shareholders. Foreign Shareholders who wish to be eligible to participate in the Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:

- (a) CDP (if they have securities account with CDP) at 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807; or
- (b) the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Share Registrar**"), at 3 Church Street #08-01 Samsung Hub Singapore 049483,

no later than three (3) market days prior to the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Share Registrar prior to 5.00 p.m. on the Books Closure Date will, subject to the articles of association of the Company, be registered to determine the Entitled Shareholders' entitlements to their provisional allotments under the Warrants Issue.

## 2. **Timeline**

The Shares will **trade "ex-rights" on 16 October 2009 from 9.00 a.m..**

An indicative timetable for the Warrants Issue is as follows (all references below are to Singapore time):

- Despatch of the offer information statement : 23 October 2009  
(together with the relevant application form)  
to Entitled Shareholders
- Commencement of trading of "nil-paid" : 23 October 2009 from 9.00 a.m.  
Warrants entitlements
- Last date and time for splitting Warrants : 2 November 2009 at 5.00 p.m.  
entitlements
- Last date and time for trading of "nil-paid" : 2 November 2009 at 5.00 p.m.  
Warrants entitlements
- Last date and time for acceptance and : 6 November 2009 at 5.00 p.m.  
payment of Warrants (9.30 p.m. for electronic applications)
- Last date and time for renunciation and : 6 November 2009 at 5.00 p.m.  
payment of Warrants

Last date and time for application and : 6 November 2009 at 5.00 p.m.  
payment of excess Warrants (9.30 p.m. for electronic applications)

Expected date for issuance of Warrants : 17 November 2009

Expected date for commencement of trading : 19 November 2009 from 9.00 a.m.  
of Warrants

The above timeline is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timeline to be modified. However, the Company may, upon consultation with NRA Capital Pte. Ltd., the manager to the Warrants Issue, and with the approval of the SGX-ST (as necessary), modify the above timeline subject to any limitation under any applicable laws. In such an event, the Company will announce the same through an announcement to be posted on the SGX-ST's website at <http://www.sgx.com.sg>.

### **3. Outstanding 2006 Warrants**

Pursuant to a renounceable non-underwritten rights issue undertaken by the Company during its financial year ended 31 December 2006, the Company had in connection therewith, issued 28,499,819 warrants as constituted under a deed poll dated 16 May 2006. As at the date of this announcement, 2,788,298 warrants remain outstanding ("**Outstanding 2006 Warrants**").

The Company wishes to remind the holders of the Outstanding 2006 Warrants that they are not entitled to participate in the Warrants Issue. Only Entitled Shareholders are entitled to participate in the Warrants Issue. As such, if holders of Outstanding 2006 Warrants wish to participate in the Warrants Issue, they should exercise their holdings of Outstanding 2006 Warrants into Shares, at least three (3) market days prior to the Books Closure Date.

By Order of the Board  
**BAKER TECHNOLOGY LIMITED**

Wong Kwan Seng Robert  
Director

12 October 2009